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B. Canessa, J. Escher, A. Koeberle-Schmid, P. Preller, C. Weber

# The Family Office

A Practical Guide to Strategically and Operationally Managing Family Wealth

- Offers practical advice through case studies and interviews with family members, family officers and specialized consultants
- Surveys the entire bandwidth of wealth structures and asset allocation
- Helps readers design and develop family office services and structures

The book offers crucial advice in helping entrepreneurs and their families find or found a family office that fits their goals. The authors survey the key considerations in this process, including: What are the different models for family offices, and what are their respective benefits? What costs can be expected from a family office, and how much wealth must be under management to justify them? What are the role and responsibilities of the Family Officer and his staff? Which are best practices for family governance, succession planning, and philanthropy at a family office? These insights are then supplemented by a wide-ranging set of interviews with family members, family officers and consultants from around the world. Both family office professionals and families themselves will benefit from this thorough but highly approachable examination. The author team of Boris Canessa, Jens Escher, Alexander Koeberle-Schmid, Peter Preller and Christoph Weber are each experts in a specific field related to the family office. They apply their professional and personal knowledge as family office specialists to provide details on organization of the family office, governance structures, asset allocation, succession and family governance planning and more.

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